Holding of specified securities

Annexure - I

| 1. Name of Listed Entity : | Wanbury Ltd. |
|---|-----------------|
| 2. Scrip Code/Name of Scrip/Class of Security: | 524212 / Equity |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | 31(1)(b) |
| a. If under 31(1)(b) then indicate the report for Quarter ending | 30-06-2018 |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment : | |
| 4. Declaration: The Listed entity is required to submit the following declaration to the | |
| extent of submission of information:- | |
| Particulars | Yes*/No* |
| 1 Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 Whether the Listed Entity has issued any Convertible Securities? | No |
| 3 Whether the Listed Entity has issued any Warrants? | No |
| 4 Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 Whether the Listed Entity has any shares in locked-in? | Yes |
| 6 Whether any shares held by promoters are pledge or otherwise encumbered? | Yes |
| * If the Listed Entity selects the option 'No' for the questions above, the columns for the | |
| partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, | |
| locked-in shares, No of shares pledged or otherwise encumbered by promoters, as | |
| applicable, shall not be displayed at the time of dissemination on the Stock Exchange | |
| website. Also wherever there is 'No' declared by Listed Entity in above table the values | |
| will be considered as 'Zero' by default on submission of the format of holding of | |
| specified securities. | |

Name of the Company: Wanbury Ltd.
Script Code: Equity
As on: 30-06-2018

Table I - Summary Statement holding of specified securities

| | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | | Receipts | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying | Shareholding , as a % assuming full conversion of convertible | of | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of |
|--------------|---------------------------------|-------------------------------|---|---|----------|---|---|---|---------------|----------------|--------------------------------------|--|---|------------|---------------------------------|---|--|-----------|
| Category (I) | | | | No. of Partly paid-up equity shares held (V) | | | of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No o | Class eg:Y | g Rights Total | Total as a % of (A+B+ C) | Outstanding convertible securities (including Warrants) (X) | convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | 2 | 13029561 | | | 13029561 | 54.93 | 13029561 | | 13029561 | 54.93 | | 54.93 | 0 | 0 | 6750973 | 51.81 | 10005561 |
| (B) | Public | 13134 | 10690556 | | | 10690556 | 45.07 | 10690556 | i | 10690556 | 45.07 | | 45.07 | 500000 | 4.68 | | | 10448712 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | |
| | Total | 13136 | 23720117 | | | 23720117 | 100 | 23720117 | | 23720117 | 100 | | 100 | 500000 | 2.11 | 6750973 | 28.46 | 20454273 |
| | | | | | | | | | | | | | | | | | | |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Government(s) Financial Institutions/ Banks Any Other (specify) EXPERT CHEMICALS (INDIA) PVT. LTD. al Foreign Individuals (NonResident Individuals) Government Institutions Foreign Portfolio Investor Any Other (specify) KINGSBURY INVESTMENTS INC. | | | | | | Shareholdin | Number | of Voting Rigi secu (I | rities | ch class of | No. of Shares | | sh | f Locked in ares (II) | Number of Shares pledged or otherwise encumbered (XIII) | | - Number of |
|---|--|--------------------------------|--|---|---|---|--|--------------------|------------------------------|--------------------|--|--|--|------------|--|--|--|---|
| | | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid- up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | g % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | | of Voting Rig | ghts Total | Total as a % of Total Voting rights | Underlying Outstanding convertible securities (including Warrants) (X) | conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | equity shares held in dematerializ ed form (XIV) |
| | | | | | | | | | | | | | | | | | | |
| -1 | Indian | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| (a) | | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| (b) | | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| (c) | Banks | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| (d) | | 1 | 10005561 | 0 | | 10005561 | 42.18 | 10005561 | | 10005561 | 42.18 | | 42.18 | (| 0 | | | 10005561 |
| | | 1 | 10005561 | 0 | | 10005561 | 42.18 | 10005561 | | 10005561 | 42.18 | | 42.18 | (| 0 | | | 10005561 |
| Sub-Total (A)(1) | | 1 | 10005561 | 0 | | 10005561 | 42.18 | 10005561 | | 10005561 | 42.18 | | 42.18 | (| 0 | | | 10005561 |
| -2 (a) | Individuals (NonResident Individuals/ Foreign | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| (b) | | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| (c) | | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| (d) | Foreign Portfolio Investor | | 0 | 0 | | 0 | | 0 | | 0 | | - | | | | | | |
| (e) | KINGSBURY | 1 | 3024000 3024000 | 0 | | 3024000 3024000 | | 3024000 3024000 | | 3024000 3024000 | 12.75 12.75 | | 12.75 12.75 | (| 0 | | | 0 |
| Sub-Total | INVESTMENTS INC. | 1 | 3024000 | 0 | | 3024000 | | 3024000 | | 3024000 | 12.75 | | 12.75 | (| 0 | | | 0 |
| (A)(2) Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2) | | 2 | 13029561 | 0 | | 13029561 | | | | 13029561 | 54.93 | | 54.93 | (| 0 | | | 10005561 |
| ` ′ | | | | | | | i e | | | | | | | | 1 | | 1 | İ |

Stock Exchange(s).(2) The term Encumbrance has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

| | | | | | Nos. of | | Sharehol ding % | Number of Vo | sec | ghts held in each ourities IX) | No. of Shares | Shareholding , as a % assuming full | Number of Locked in shares (XII) | | Number pledged or encum (X | | | |
|--|---|--------------------------------|---|--|--|-----------------------------|--|--------------|----------|-----------------------------------|---|---|---|------------|--|------------|---------------------------------|---|
| | | | No. of fully paid up equity shares held (IV) | Partly | shares | m 1 | calculate d as per SCRR, 1957 As a % of (A+B+C 2) (VIII) | | | | | Underlying Outstanding | conversion of convertible | | | | | Number of |
| | Category & Name of the Shareholders (I) | No. of shareholder (III) | | paid-up equity shares held (V) | underlyi ng Deposito ry Receipts (VI) | shares held (VII = IV+V+VI) | | Class X | ClassY | Total | Total as a % of Total Voting rights | convertible securities (including Warrants) (X) | securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | equity shares held in dematerialized form (XIV) |
| | Institutions | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| | Mutual Funds | 2 | 66 | 0 | | 66 | | 66 | | 66 | 0 | | 0 | 0 | 0 | | | 6 |
| | Venture Capital Funds | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| | Alternate Investment Funds | - | 0 | 0 | | 0 | | 0 | | 0 | | | | | <u> </u> | - | 1 | |
| | Foreign Venture Capital Investors | - | 0 | 0 | | 0 | | 0 | | 0 | | | | | <u> </u> | - | 1 | |
| | Foreign Portfolio Investors Financial Institutions/ Banks | 2 | 3473 | 0 | | 3473 | 0.01 | 3473 | | 3473 | 0.01 | | 0.01 | | 0 | - | 1 | 295 |
| | Insurance Companies | 3 | 532399 | 0 | | 532399 | 2.24 | | | 532399 | 2.24 | | 2.24 | 0 | 0 | - | 1 | 53239 |
| | GENERAL INSURANCE | | | " | | | | | | | | | | U | U | | | 33239 |
| | CORPORATION OF IN | 1 | 252937 | 0 | | 252937 | 1.07 | 252937 | | 252937 | 1.07 | | 1.07 | 0 | 0 | | | 1 |
| | LIFE INSURANCE CORPORATION | | | | | | | | | | | | | | | | | |
| | OF INDIA | 1 | 279462 | 0 | | 279462 | 1.18 | 279462 | | 279462 | 1.18 | | 1.18 | 0 | 0 | | | |
| | Provident Funds/ Pension Funds | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| | Any Other (specify) | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| Sub-Total (B)(1) | | 7 | 535938 | 0 | | 535938 | 2.26 | 535938 | | 535938 | 2.26 | | 2.26 | 0 | 0 | | | 53541 |
| | Central Government/ State | | | | | | | | | | | | | | | | | |
| | Government(s)/ President of India | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| Sub-Total (B)(2) | | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| -3 | Non-institutions | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| (a (i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 12398 | 5391988 | 0 | | 5391988 | 22.73 | 5391988 | | 5391988 | 22.73 | | 22.73 | 0 | 0 | | | 524888 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 25 | 1399651 | 0 | | 1399651 | 5.9 | 1399651 | | 1399651 | 5.9 | | 5.9 | 0 | 0 | | | 139965 |
|] | KANISHKA JAIN | 1 | 241899 | 0 | | 241899 | 1.02 | 241899 | | 241899 | 1.02 | | 1.02 | 0 | 0 | | | |
| (b) | NBFCs registered with RBI | 1 | 550 | 0 | | 550 | 0 | 550 | | 550 | 0 | | 0 | 0 | 0 | | | 55 |
| (c) | Employee Trusts | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | | 0 | | 0 | | 0 | | | | | | | | |
| (e) | Any Other (specify) | 703 | 3362429 | 0 | | 3362429 | 14.18 | 3362429 | | 3362429 | 14.18 | | 14.18 | 500000 | 14.87 | | | 326421 |
| | Clearing Members | 37 | | 0 | | 64998 | 0.27 | 64998 | | 64998 | 0.27 | | 0.27 | 0 | 0 | | | 6499 |
| | Overseas Corporate Bodies | 1 | 94680 | 0 | | 94680 | 0.4 | 94680 | | 94680 | 0.4 | | 0.4 | 0 | 0 | | | ļ |
| | INVESTOR EDUCATION AND | 1 | 338865 | n | | 338865 | 1.43 | 338865 | 1 | 338865 | 1.43 | | 1.43 | n | n | | | 33886 |
| | PROTECTION F | | | ļ , | | | | | | | | | | | _ · | | 1 | |
| | IEPF | 1 | 338865 | 0 | | 338865 | 1.43 | 338865 | <u> </u> | 338865 | 1.43 | | 1.43 | 0 | 0 | | 1 | 33886 |
| 1 | EDELWEISS ASSET RECONSTRUCTION COMP | 1 | 500000 | 0 | | 500000 | 2.11 | 500000 | | 500000 | 2.11 | | 2.11 | 500000 | 100 | | | 50000 |
| | MAGNUM EQUIFIN PRIVATE LIMITED | 1 | 500100 | 0 | | 500100 | 2.11 | 500100 | | 500100 | 2.11 | | 2.11 | 0 | 0 | | | 50010 |
| | HUF | 402 | 560169 | 0 | | 560169 | 2.36 | 560169 | | 560169 | 2.36 | | 2.36 | 0 | 0 | | | 56010 |
| | PANDIAN ILANGOVAN | 1 | 598965 | 0 | | 598965 | | | | 598965 | | | 2.53 | | 0 | | | 59896 |
| | Non-Resident Indian (NRI) | 98 | 808510 | | | 808510 | | | | 808510 | | | 3.41 | | | | | 80639 |
| | Bodies Corporate | 164 | 1495207 | 0 | | 1495207 | | | | 1495207 | | | 6.3 | | | | | 149385 |
| Sub-Total (B)(3) | | 13127 | 10154618 | 0 | | 10154618 | 42.81 | 10154618 | | 10154618 | 42.81 | | 42.81 | 500000 | 4.92 | | | 991329 |
| Total Public Shareholding B)=(B)(1)+(B)(2)+(| | 13134 | 10690556 | 0 | | 10690556 | 45.07 | 10690556 | | 10690556 | 45.07 | | 45.07 | 500000 | 4.68 | | | 1044871 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.Note:(1) PAN would not be displayed on website of Stock Exchange(s). (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares. (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the Shareholders (I) | | | | | (VII = | Shareh olding % calculat | ling (IX) | | | | | Shareholding , as a % assuming full conversion of | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered | | | |
|-----|---|--------------------------------|-------------------|---------------------------------|-------------------|--------|--|-----------|-----------|------------|---|---|--|--|---|--|---------------------------------|--|--|
| | | | No. of fully paid | Partly paid-up | Nos. of shares | | ed as | N | o of Voti | ing Rights | | Underlyin g | convertible securities (as | | | | | Number of equity shares | |
| | | No. of shareholder (III) | un equity | equity shares held (V) | underlying | | per SCRR, 1957 As a % of (A+B+ C2) (VIII) | Class X | ClassY | Total | Total as a % of Total Voting rights | Outstandi ng convertibl e securities (including Warrants) (X) | a percentage of diluted | No. (a) | As a % of total Shares held (b) | No | As a % of total shares held (b) | held in dematerialized form (XIV) | |
| | Custodian/DR Holder | | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder (if available) | | | | | | | | | | | | | | | | | | |
| | Sub-Total [C](1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | Name (abc Sub-Total [C](2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | |
| | £ - 1(=) | | | | | | | | | | | | | - | | | | • | |
| | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | Total Non- Promoter- Non Public Shareholding (C)=[C](1) +[C](2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | |

Note (1) PAN would not be displayed on website of Stock Exchange(s).(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,