

WANBURY LIMITED						
BSEL Tech Park, B- Wing, 10th Floor, Sector 30A, Opp. Vashi Railway Station, Vashi, Navi Mumbai - 400 705						
Unaudited Financial Results for the Quarter ended 30th Sept, 2007						
(Rupees in Lacs)						
Sr. No.	Particulars	For the Quarter ended 30-09-2007 (Unaudited)	For the Quarter ended 30-09-2006 (Unaudited)	For the Period ended 30-09-2007 (Unaudited)	For the Period ended 30-09-2006 (Unaudited)	For the Year ended 31-03-2007 (Audited)
		TOTAL	TOTAL	TOTAL	TOTAL	TOTAL
INCOME						
1	Sales/ Income from operations	5,928.63	3,439.59	10,893.18	6,233.94	14,608.02
	Less : Excise Duty	201.14	52.13	312.69	108.38	225.27
	Net Sales	5,727.49	3,387.46	10,580.49	6,125.56	14,382.75
2	Other Income	196.60	296.66	519.71	440.85	880.77
	Total Income	5,924.09	3,684.12	11,100.21	6,566.41	15,263.52
EXPENDITURE						
3	a. (Increase)/Decrease in Stocks of WIP & Finished/Traded Goods	(11.51)	(32.27)	111.84	(36.59)	(276.73)
	b. Cost of Materials	1,754.09	809.20	3,083.91	1,783.48	4,126.62
	c. Purchase of Traded goods	959.84	820.00	1,946.30	1,222.95	4,009.14
	d. Staff Cost	699.73	403.21	1,272.67	749.14	1,617.31
	e. Other Expenditure	1,449.11	1,135.26	2,629.92	1,847.08	3,530.30
	Total Expenditure	4,851.26	3,135.40	9,044.64	5,566.06	13,006.64
4	Profit before Interest, Depreciation & Tax	1,072.85	548.72	2,055.57	1,000.35	2,256.88
5	Interest	310.50	103.19	613.60	194.03	415.93
6	Depreciation/Amortisation	151.17	80.84	281.97	156.46	306.82
7	Profit Before Tax (4-5-6)	611.17	364.69	1,160.00	649.86	1,534.13
8	Provision for Tax					
	- Current Tax	69.65	38.00	132.18	73.00	170.65
	- MAT Credit Entitlement	(69.65)	(38.00)	(132.18)	(73.00)	(170.00)
	- Deferred Tax	-	-	-	-	(586.65)
	- Fringe Benefit Tax	7.38	7.01	14.20	12.68	30.76
	- Tax of Earlier Years	-	-	-	-	6.74
9	Net Profit after Tax (7-8)	603.79	357.68	1,145.80	637.18	2,082.64
10	Paid up Equity Capital	1,358.13	1,274.74	1,358.13	1,274.74	1,274.74
11	Share Capital Suspense	78.56	56.26	78.56	56.26	56.26
12	Reserves & Surplus (excluding Revaluation Reserve)					8,970
13	EPS - Basic Weighted Average (Rs.) - Not Annualised	4.26	2.69	8.09	4.79	15.65
14	Aggregate of Non Promoters Shareholding :-					
	- Number of Shares (Face value Rs.10 each)	7,284,258	6,911,735	7,284,258	6,979,135	7,055,135
	- Percentage of Shareholding	53.63	54.22	53.63	54.75	55.35
Notes :-						
1) The Company has only one segment of activity namely "Pharmaceuticals".						
2) The above financial results have been reviewed by the Audit Committee and have been taken on record at the meeting of the Board of Directors of the Company held on 31st October, 2007.						
3) The Company has utilised Rs.4402.35 Lac raised through the GDR Issue in full.						
4) The Company has completed the acquisition of the generic division of Industrial Farmaceutica Cantabria, S.A. Spain, through two Special Purpose Vehicles viz. Wanbury Holdings B.V. and Cantabria Pharma S.L.						
5) During the quarter the Company has allotted 2,06,674 Equity Shares of Rs. 10/- each at a premium of Rs. 128.43 per Equity Share, upon conversion of 50 bonds of Foreign Currency Convertible A Bonds.						
6) The Company is in the process of ascertaining the final impact of Accounting Standard (Revised)15 "Employee Benefits" and will account for the same at the year end.						
7) The market price of the equity shares of the Company being less than the exercise price in respect of various outstanding options to subscribe to equity shares, the aforesaid options are considered to be anti dilutive.						
8) There were no investors complaints pending at the beginning of and the end of the quarter. During the last quarter the Company had received 20 complaints and the same were resolved.						
9) Previous year figures have been recast to include those of PPIL which has merged w.e.f. 01-04-2006.						
Place : Mumbai		K. R. N. Moorthy				
Date : 31st October, 2007		Deputy Managing Director				

WANBURY LIMITED
CONSOLIDATED UNAUDITED FINANCIAL HIGHLIGHTS
FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2007

Particulars	For the Quarter ended 30-09-2007 (Unaudited)	For the Quarter ended 30-09-2006 (Unaudited)	For the Period ended 30-09-2007 (Unaudited)	For the Period ended 30-09-2006 (Unaudited)
Turnover & other Income	9,073.92	3,684.12	17,623.18	6,566.41
EBIDTA	2,050.35	548.72	3,882.91	1,000.35
NET PROFIT AFTER TAX	889.08	357.68	1,758.54	637.18
EPS	6.19	2.69	12.24	4.79
The above financial highlights includes the financials of the subsidiary, Wanbury Holdings B.V. (Netherlands) and Cantabria Pharma S.L.(Spain)				