KAPOOR & PARESH ASSOCIATES
CHARTERED ACCOUNTANTS

**Limited Review Report on unaudited financial results of Wanbury Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To the Board of Directors of Wanbury Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Wanbury Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Matters:
   Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between the audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of third quarter of the previous financial year had only been reviewed and not subjected to audit.

   Our conclusion in not modified in respect of matters specified in paragraph 5 above.

**For Kapoor & Parekh Associates**
**Chartered Accountants**
**ICAI FRN 104803W**

APPLL

**Ankit Parekh**
**Partner**
**M. No. 160398**
**UDIN: 26160398AAOH**

KAPOOR & PAREKH ASSOCIATES CHARTERED ACCOUNTANTS MUMBAI

**Mumbai, 11 August 2026**

Wanbury Limited
Regd. Office : BSEL Tech Park, B-wing
10th Floor, Sector-30 A,
Opp. Vashi Railway Station,
Vashi Navi Mumbai 400 703
Maharashtra, INDIA
Tel. : +91-22-6794 2222
+91-22-7196 3222
CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com

WANBURY

**WANBURY LIMITED**

**Statement of Unaudited Financial Results for the Quarter ended 30 June 2026**

(₹ in Lakhs)

| Sr. No. | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30/06/2026 | 31/03/2026 | 30/06/2025 | 31/03/2026 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | **Income:** | | | | |
| | (a) Revenue from operations | 16,558.35 | 16,457.86 | 16,318.40 | 65,026.83 |
| | (b) Other income | 36.04 | 20.75 | 34.79 | 93.72 |
| | **Total Income** | **16,594.39** | **16,478.61** | **16,353.19** | **65,120.55** |
| 2 | **Expenses:** | | | | |
| | (a) Cost of materials consumed | 7,397.02 | 6,294.76 | 7,278.41 | 27,289.51 |
| | (b) Purchase of stock-in-trade | 267.87 | 282.01 | 309.73 | 1,661.54 |
| | (c) Changes in inventories of finished goods, stock in trade and work-in-progress | 234.87 | (46.37) | (53.58) | (1,300.32) |
| | (d) Employee benefits expense | 3,537.88 | 2,968.44 | 2,868.64 | 11,963.66 |
| | (e) Finance costs | 797.33 | 805.66 | 754.03 | 2,997.51 |
| | (f) Depreciation and amortisation expense | 403.71 | 322.83 | 364.37 | 1,431.33 |
| | (g) Other expenses | 3,496.93 | 3,973.88 | 3,471.01 | 14,736.73 |
| | **Total Expenses** | **16,135.61** | **14,601.21** | **14,992.61** | **58,779.96** |
| 3 | **Profit before exceptional items and tax** | 458.78 | 1,877.40 | 1,360.58 | 6,340.59 |
| | **Less: Exceptional Items (Refer note 7)** | - | (360.39) | - | (360.39) |
| | **Profit before tax** | **458.78** | **1,517.01** | **1,360.58** | **5,980.20** |
| 4 | Tax expenses: | | | | |
| | (a) Current Tax | - | 64.68 | - | 64.68 |
| | (b) Deferred Tax (Net) | 134.49 | (718.16) | 11.53 | (697.95) |
| 5 | **Profit after tax** | **324.29** | **2,170.49** | **1,349.05** | **6,613.47** |
| 6 | **Other comprehensive Income / (Loss)** | | | | |
| | Items that will not be reclassified to profit or loss | | | | |
| | - Acturial gain/ loss on defined benefit obligation | (19.03) | (15.59) | (24.30) | (73.44) |
| | Income tax effect on above | 4.79 | (1.73) | 8.49 | 18.48 |
| | Items that will be reclassified subsequently to profit or loss | | | | |
| | - The effective portion of gain and losses on hedging intruments in a cash flow hedge. | - | - | (8.70) | - |
| | Income tax effect on above | - | - | 3.04 | - |
| | **Other comprehensive Income / (Loss) net of tax** | **(14.24)** | **(17.32)** | **(21.47)** | **(54.96)** |
| 7 | **Total comprehensive Income** | **310.05** | **2,153.17** | **1,327.58** | **6,558.51** |
| 8 | Paid up Equity Share Capital (Face Value of ₹ 10 each) | 3,493.94 | 3,493.94 | 3,287.70 | 3,493.94 |
| 9 | Other equity | | | | 10,951.14 |
| 10 | Earnings per share of ₹10 each(not annualised for the quarter) | | | | |
| | (A) Before exceptional items | | | | |
| | (a) Basic (in ₹) | 0.93 | 7.33 | 4.12 | 20.55 |
| | (a) Diluted (in ₹) | 0.92 | 6.34 | 3.95 | 19.49 |
| | (B) After exceptional items | | | | |
| | (a) Basic (in ₹) | 0.93 | 7.26 | 4.12 | 20.48 |
| | (a) Diluted (in ₹) | 0.92 | 6.27 | 3.95 | 19.42 |

See accompanying notes to the financial results



WANBURY LIMITED

KAPOOR & PAREKH ASSOCIATES MUMBAI

**Wanbury Limited**

**Regd. Office** : BSEL Tech Park, B-wing
10th Floor, Sector-30 A,
Opp. Vashi Railway Station,
Vashi Navi Mumbai 400 703
Maharashtra, INDIA
Tel. : +91-22-6794 2222
+91-22-7196 3222
CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com

WANBURY

**Statement of Unaudited Financial Results for the quarter ended 30 June 2026**

**Notes :-**

1) The above financial results have been reviewed and recommended by Audit Committee at its meeting held on 11 August 2026. The Board of Directors at its meeting held on 11 August 2026 have approved the above results and taken them on record.

2) The Statutory Auditors of the Company have expressed an unmodified opinion on the above financial results for the quarter ended 30 June 2026.

3) These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles, practices and policies generally accepted in India.

4) The Company has only one segment of activity namely "Pharmaceuticals".

5) The Company has two USFDA approved manufacturing facilities at Tanuku (Andhra Pradesh) and Patalganga (Maharashtra).
During the quarter, company has successfully cleared Therapeutic Goods Administration (TGA), Australia inspection at Tanuku facility and MFDS-Korea inspection at the Patalganga facility with zero observation.

6) During the quarter ended 30 June 2026, the Company has availed aggregate borrowings of Rs. 205 crores from non-banking financial companies for repayment of existing high-cost borrowings, capital expenditure and general corporate purposes. Pursuant to the repayment of the existing high-cost borrowings, 85,20,330 equity shares of the Company pledged by the promoters in favour of the existing lenders were released on 7 July 2026.

7) As reported in the financial results for the previous quarter and year ended 31 March 2026, Exceptional items consists of incremental gratuity and leave liabilities amounting to Rs. 360.39 Lakhs primarily arising due to change in the definition of "wages" for employees and contract labours pursuant to New Labour Code becoming effective from 21 November 2025.

8) The figures for the quarter ended 31 March 2026 are the balancing figures between audited figures in respect of the full previous financial year and the unaudited published year-to-date figures up to the third quarter ended of the previous financial year. The year-to-date figures up to the third quarter ended of the previous financial year were only subject to Limited Review and not audited.

9) The figures of previous periods/year have been re-grouped / re-classified wherever necessary, to correspond with figures of current period.

**Place : Mumbai**
**Date: 11 August 2026**

MUMBAI ASSOCIATES

WANBURY LIMITED

**For Wanbury Ltd.**

**K. Chandran**
**Whole Time Director**
**(DIN : 00005868)**