Shareholding Pattern

WANBURY LTD.

Scrip Code : 524212 **Quarter Ending :** June 2012
Date Begin : 01 Apr 2012 **Date End :** 30 Jun 2012

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
held by public	0	0.00	0.00
Total	**0**	**0.00**	**0.00**

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
held by public	59147	100.00	19.15
Total	**59147**	**100.00**	**19.15**

Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	1111110	98.74	4.85
held by public	14126	1.26	0.06
Total	**1125236**	**100.00**	**4.91**
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	**22888670**		

Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	**As a % of (A+B+C)**	**Number of shares**	**As a % of Total No. of Shares**
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Bodies Corporate	1	4164730	1474730	24.77	23.96	825742	19.83
Sub Total	**1**	**4164730**	**1474730**	**24.77**	**23.96**	**825742**	**19.83**
(2) Foreign							
Bodies Corporate	1	3024000	0	17.99	17.40	0	0.00
Sub Total	**1**	**3024000**	**0**	**17.99**	**17.40**	**0**	**0.00**
Total shareholding of Promoter and Promoter Group (A)	**2**	**7188730**	**1474730**	**42.76**	**41.36**	**825742**	**11.49**
(B) Public Shareholding							
(1) Institutions							
Mutual Funds / UTI	4	10117	10068	0.06	0.06	0	0.00
Financial Institutions / Banks	3	7360	2951	0.04	0.04	0	0.00
Insurance Companies	3	750880	750880	4.47	4.32	0	0.00
Sub Total	**10**	**768357**	**763899**	**4.57**	**4.42**	**0**	**0.00**

(2) Non-Institutions							
Bodies Corporate	356	2160192	2155446	12.85	12.43	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	19006	5025030	4555875	29.89	28.91	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	44	1378458	1378458	8.20	7.93	0	0.00
Any Others (Specify)	**225**	**291519**	**179677**	**1.73**	**1.68**	**0**	**0.00**
Clearing Members	16	66982	66982	0.40	0.39	0	0.00
Overseas Corporate Bodies	1	94680	0	0.56	0.54	0	0.00
Non Resident Indians	208	129857	112695	0.77	0.75	0	0.00
Sub Total	**19631**	**8855199**	**8269456**	**52.67**	**50.95**	**0**	**0.00**
Total Public shareholding (B)	**19641**	**9623556**	**9033355**	**57.24**	**55.37**	**0**	**0.00**
Total (A)+(B)	**19643**	**16812286**	**10508085**	**100.00**	**96.74**	**825742**	**4.91**
(C) Shares held by Custodians and against which Depository Receipts have been issued	**0**	**0**	**0**	**0.00**	**0.00**	**0**	**0.00**
(1) Promoter and Promoter Group	**0**	**0**	**0**	**0.00**	**0.00**	**0**	**0.00**
(2) Public	**1**	**567000**	**567000**	**0.00**	**3.26**	**0**	**0.00**
Sub Total	**1**	**567000**	**567000**	**0.00**	**3.26**	**0**	**0.00**
Total (A)+(B)+(C)	**19644**	**17379286**	**11075085**	**0.00**	**100.00**	**825742**	**4.75**

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding
4. 248 FCCB "A" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138.43 per Equity Shares. [1 Euro = Rs. 57.22]
5. 700 FCCB "B" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138.43 per Equity Share. [1 Euro = Rs. 57.22]
6. 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have taken conversion price Rs. 125 per share.)
7. Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.
8. 14,74,730 Equity Shares held by the allottee will be in Lock-in upto September30, 2012 because as per the provisions of SEBI (Issue of Capital and Disclosure Requirement) Regulation 2009 "the entire pre-preferential allotment shareholding of the allottees, if any, shall be locked-in from the relevant date upto a period of six months from the date of preferential allotment".
9. 26,90,000 Equity Shares allotted to allottee i.e. Expert Chemicals (I) Private Limited will be in Lock-in upto March 30, 2013 because as per the provisions of SEBI (Issue of Capital and Disclosure Requirement) Regulation 2009 the equity shares issued on preferential basis pursuant to a scheme of corporate debt restructuring as per the Corporate Debt Restructuring framework specified by the Reserve Bank of India shall be locked-in for a period of one year from the date of allotment.

Mangesh Bhosale
Vice President Finance & Company Secretary

Click here for Shareholding belonging to the category "Promoter and Promoter Group"

Click here for Shareholding belonging to the category "Public" and holding more than 1% of the Total No. of Shares

Click here for Shareholding belonging to the category "Public" and holding more than 5% of the Total No. of Shares

Click here for Details of Locked-in Shares

Click here for Details of Depository Receipts (DRs)

Click here for Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.