### Statement showing Shareholding

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 30th June, 2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up	As a % of total no. of shares of the company
,	,		,
	and the second s		
	-	_	
Held by public	1	-	
Total	1	t	
Outstanding convertible securities:- (Refer below mentioned Notes)	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		ı	1

Warrants:- (Refer below mentioned Notes)	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	11,11,110	98.74	5.86
Held by public	14,126	1.26	0.07
Total	11,25,236	100	5.93
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1,89,70,114	00.001	

Total

58,199 **58,199** 

100.00 100.00

2.45 2.45

Held by public

#### Notes:

- taken conversion price Rs. 125 per share.) 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have (1) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the
- (2) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-,

11.49	8,25,742	41.36	42.76	41,64,730	71,88,730	2	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	
		17.40	17.99	1	30,24,000	<b>—</b>	Sub-Total (A)(2)	
1	1	1	-		-	1	Any Other (specify)	
•	-	ı	•	-	-	1	Institutions	(c)
ţ	ī	17.40	17.99	1	30,24,000	1	Bodies Corporate	(b)
1	•	ı	•	-	1	1	Individuals (Non-Resident Individuals/ Foreign Individuals)	(a)
							, over 81	
							Foreign	(2)
19.83	8,25,742	23.96	24.77	41,64,730	41,64,730	11	Sub-Total (A)(1)	
,	t	-	_		,		Any Other (specify)	(e)
1	ı	ı	-	-	-	-	Financial Institutions/ Banks	(d)  1
19.83	8,25,742	23.96	24.77	41,64,730	41,64,730	1	Bodies Corporate	(c)
ŀ	1	1	_	_	-	1	Central Government/ State Government(s)	(b)
1	-	-		1	-	_	Individuals/ Hindu Undivided Family	(a)
							Indian	(1)
							Promoter and Promoter Group	(A)
$VIII)/(IIV)^* = (XI)$	(VIII)	(VII)	(VI)	(V)	(IV)	(III)	(II)	(E)
As a %	Number of Shares	As a %, of (A+B+C)	As a % of (A+B)					
d or otherwise ibered	Shares pledged or otherwise encumbered	olding as a tal number of es	Total shareholding as a percentage of total number of shares	Number of shares held in de-materialized form	Total number of shares	Number of shareholders	Category of shareholder	Category Code

		S S	Ω	(C)								-	(c)			(b)	(a)		(2)		(h)	(3)	(E)	(e)	(d)	(c)	( <del>b</del> )	(a)		<b>E</b>	(B)
GRAND TOTAL (A)+(B)+(C)	Total C=C1+C2	Public	Promoter & Promoter Group	Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York	TOTAL (A)+(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	(-)(-)	Sub-Total (B)(2)	72	VIDI	OCB	Clearing Members	Capital in excess of Ks. I lakh.  Any Other -	ii. Individual shareholders holding nominal share	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	Individuals -	Bodies Corporate		Non-institutions	Sub-Total (B)(1)	Any Other (specify)	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions/ Banks	Mutual Funds/ UTI		Institutions	Public shareholding
19,319	11	1	ı		19,318	19,316	***************************************	19 306	213		13	ก		55	18,686		336			10	1	1		2	1		3	‡			
1,73,79,286	5,67,000	5,67,000	-		1,68,12,286	96,23,556	00,700,00	88 55 100	1,42,874	74,000	2,55,841	2 52 641		15,52,744	51,66,870		16,44,190			7,68,357	1	1		7,50,729	ı	151	7,360	10,117			
1,37,68,567	5,67,000	5,67,000	1		1,32,01,567	90,36,837	02,/2,930	97 77 939	1,25,762		2,53,841	0 = 0 0 4 1		15,52,744	47,01,147		16,39,444			7,63,899	1	ŧ		7,50,729	t	151		10,068			
					100.00	57.24	22.07	47 C3	0.85	0.56	1.51	1		9.24	30.73		9.78			4.57	1	-		4,47	-	0.00	0.04	0.06			
100.00	3.26	3.26	-		96.74	55.37	50.95	FI 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0.82	0.54	1.46			8.93	29.73		9.46			4.42	ą	1	-	4.32	-	0.00	0.04	0.06			
8,25,742		N. A.	1		8,25,742	N. A.												N. A.	N V										14. 5.		
4.75		N. A.	-		4.91	N. A.												7.	2										IV. A.	2	

43.75					4.75	11.49	8,25,742	41.36	71,88,730	TOTAL	
27.81	-		98.74	11,11,110	4.75	19.83	8,25,742	23.96	41,64,730	EXPERT CHEMICALS INDIA PVT, LTD.	
15.94					-	1	•	17.40	30,24,000	KINGSBURY INVESTMENTS INC.	
(XII)	(XI)	(X)	(IX)	(VIII) (I	(VII)	(VI)=(V)/(III) * 100	(V)	(IV)	(III) (	(11)	(I) (
shares shares shares shares assuming full conversion of warrants and convertible securities) as a "//of diluted share capital	As a % total number of convertible securities of the same class	eld	As a % total Number of number of convertible warrants of securities he same class	Number of A warrants held n warrants held the the transfer of	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	As a percentage	Number	As a $^{\circ}_{h}$ of grand total (A) + (B) + (C)	Number		
(including		securities			A-1 1-1-1-1						
Total shares		Details of convertible		Details of warrants		d shares	Encumbered shares		Total Shars held	Name of the shareholder	Sr. No.

# (I)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

12.10					13.21	22,95,008		TOTAL
							The state of the s	
1.07			-	1	1.16	2,02,347	FAIR INTERNIEDIATE INVESTMENT PVT. LID.	71
1.47	,	,	,	,	1.61	2,78,993	TARA CHAND JAIN	6
1.46		,	1		1.60	2,77,839	YELAMARTHI THIMMA RAJA	Si
1.47			ı		1.61	2,79,462	LIFE INSURANCE CORPORATION OF INDIA	#
1.50	-	-		1	1.64	2,85,000	SIDBI TRUSTEE COMPANY LIMITED A/CS	(J)
2.48	ı	1	i	1	2.71	4,71,267	GENERAL INSURANCE CORPORATION OF INDIA	2
2.64	1		-	-	2.88	5,00,100	MAGNUM EQUIFIN PRIVATE LIMITED	push (
Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	% total ber of ertible rities of ame	Details of convertible securities  Number of As a convertible num securities held convertible securities held securities class	a % total mber of rrants of same	Details of warrants  Number of As warrants held nu warrants held the characters.	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares	Name of the shareholder	Sr. No.

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No. Name(s) of th Acting in Con
Sr. No. Name(s) of the shareholder(s) and the Persons Number of Acting in Concert (PAC) with them shares
Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
ove}
Details of warrants  Number of As warrants held warrants held the
As a % total number of warrants of the same class
Details of convertible securities  Number of convertible convertible securities held convertible securities details.
% total ber of ertible rities of ame
Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital

#### (I)(d) Statement showing details of locked-in shares

19.21	33,38,988		TOTAL
19.21	33,38,988	EXPERT CHEMICALS INDIA PVT. LTD.	-
Locked-in shares as a percentage of total number of shares {i.e., $G$ rand $T$ otal $(A)+(B)+(C)$ indicated in $S$ tatement at para $(I)(a)$ above}	Number of locked-in shares	Name of the shareholder	Sr. No.

3.26	5,67,000	1,89,000	TOTAL	
3.26	5,67,000	1,89,000	GDRs	1
Type of outstanding DR Number of Number of shares (ADRs, GDRs, SDRs, etc.) outstanding DRs underlying outstanding DRs percentage of total number of shares {i.e., DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares underlying outstanding DRs	Number of outstanding DRs	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Sr. No.

## (II)(b) Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

	Γ	Ι	Γ-	
	2	1		Sr. No.
TOTAL	1	ŧ		Sr. No. Name of the DR Holder
	-	1		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
	-	-		Number of shares underlying outstanding DRs
1				Number of shares Shares underlying outstanding DRs as a underlying outstanding percentage of total number of shares {i.e., DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

(Give description of voting rights for each class of security.

Class X:
Class Y:
Class Z:)

NOT APPLICABLE

#### For Wanbury Limited

Vice President Finance & Company Secretary Mangesh Bhosale