Statement showing Shareholding

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 30th June, 2014

0.07	1.26	14,126	Held by public
5.15	98.74	11,11,110	Held by promoter/promoter group
As a % of total no. of shares of the company, assuming full conversion of Warrants	As a % of total no. of warrants	No. of warrants	Warrants:- (Refer below mentioned Notes)
2.10	100.00	58,199	Total
2.16	100.00	58,199	Held by public
	1	-	Held by promoter/promoter group
As a % of total no. of shares of the company, assuming full conversion of the convertible securities	As a % of total no. of outstanding convertible securities	No. of outstanding securities	Outstanding convertible securities:- (Refer below mentioned Notes)
	,		Total
		1	Held by public
	t	1	
As a % of total no. of shares of the company	As a % of total no. of partly paid-up Shares	No. of partly paid-up shares	Partly paid-up shares:-

Notes:

Total

Held by public

convertible securities

assuming full conversion of warrants and

Total paid-up capital of the company,

2,15,60,114 11,25,236 14,126

100.00

1.26 100

5.22

- 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have taken conversion price Rs. 125 per share.) (1) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the
- (2) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

8.44	8,25,742	48.97	50.40	67,54,730	97,78,730	2	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$	
		15.14	15.59		30,24,000	1	Sub-Total (A)(2)	
			1				Any Other (specify)	(d)
		1	1	1	-		Institutions	(c)
		15.14	15.59		30,24,000	1	Bodies Corporate	(b)
	T	1			,	1	Individuals (Non-Resident Individuals/ Foreign Individuals)	(a)
							Foreign	(2)
	Open pro The	00:00	10.20	0/,34,/30	6/,54,/30	-	Sub-Total (A)(1)	
12 22	8 25 742	22 62	24.61	62 1 1 2 1 2 1 2 1				
	-	a	1	1	1	ı	Any Other (specify)	(e)
		ı	1				Financial Institutions/ Banks	(d)
12.22	8,25,742	33.83	34.81	67,54,730	67,54,730		Bodies Corporate (Refer below Note)	(c)
		-			1	,	Central Government/ State Government(s)	(b)
			1	1	-	1	Individuals/ Hindu Undivided Family	(a)
							Indian	(1)
							Promoter and Promoter Group	(A)
00L*(AI)/(IIIA) = (XI)	(VIII)	(VII)	(VI)	(v)	(IV)	(Ш)	(II)	Θ
As a %	Number of Shares	As a % of (A+B+C)	As a % of (A+B)	TOTH				
or otherwise	Shares pledged or otherwise encumbered	olding as a tal number of es	Total shareholding as a percentage of total number of shares	Number of shares held in de-materialized	Total number of shares	Number of shareholders	Category of shareholder	Category Code

		2	CI	(0)						(c)			(b)	(a)	(2)		Ξ	(h)	(8)	(f)	(e)	(d)	<u>O</u>	(b)	(a)	(1)	(B)
GRAND TOTAL (A)+(B)+(C)	Total C=C1+C2	Public	Promoter & Promoter Group	Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York	TOTAL (A)+(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	Sub-Total (B)(2)	NRI	OCB	Any Other - Clearing Members	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	Individuals -	Bodies Corporate	Non-institutions	Sub-Total (B)(1)	Any Other (specify)	Qualified Foreign Investor	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions/ Banks	Mutual Funds/ UTI	Institutions	Public shareholding
18,526	1	-	4 1		18,525	18,523	18,513	191	1	33	58	17,917	1	313		10			1	-	ယ	1	1	2	4		
1,99,69,286	5,67,000	0,07,000			1,94,02,286	96,23,556	88,55,199	1,20,080	94,680	1,01,746	17,00,451	50,68,181	11.7	17,70,061		7,68,357					7,54,617	1	151	3,472	10,117		
1,63,65,145	5,67,000	0,00,7000	5 67 000		1,57,98,145	90,43,415	82,75,628	1,03,010		1,01,746	17,00,451	46,05,106		17,65,315		7,67,787					7,54,617	1	151	2,951	10,068		
					100.00	49.60	45.64	0.62	0.49	0.52	8.76	26.12		9.12		3.96			3		3.89		0.00	0.02	0.05		
100.00	2.84	1.0.1	284		97.16	48.19	44.34	0.60	0.47	0.51	8.52	25.38		8.86		3.85					3./8	2 -	0.00	0.02	0.05		
8,25,742		1.4. 1.1.	Z >		8,25,742	N. A.									N. A.											17. 0.	N A
4.14			Z		4.26	N. A.									N. A.											IN. D.	N A

	4	4.14	8.44	48.97 8,25,742	48.97	97,78,730	TOTAL	
11,11,110	4	4.14	12.22	8,25,742	33.83	67,54,730	EXPERT CHEMICALS INDIA PVT. LTD.	2
					15.14	30,24,000	KINGSBURY INVESTMENTS INC.	1
(VIII)		(VII)	(VI)=(V)/(III) * 100	3	(IV)	(III)	(II)	(I)
Number of warrants held	The second secon	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	As a percentage	Number	As a % of grand total (A) + (B) + (C)	Number		
Details of warrants			ed shares	Encumbered shares	ď	Total Shares held	Name of the shareholder	Sr. No.

(I)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

9.70					10.47	20,91,196		TOTAL
1.29				-	1.39	2,77,528	TARA CHAND JAIN	6
1.29		1			1.39	2,77,839	YELAMARTHI THIMMA RAJA	GI
1.30					1.40	2,79,462	LIFE INSURANCE CORPORATION OF INDIA	4
1.32			1		1.43	2,85,000	SIDBI TRUSTEE COMPANY LIMITED A/CS	3
2.19			,		2.36	4,71,267	GENERAL INSURANCE CORPORATION OF INDIA	2
2.32				-	2.50	5,00,100	MAGNUM EQUIFIN PRIVATE LIMITED	1
assuming full conversion of warrants and convertible securities) as a % of diluted share capital	As a % total anumber of convertible securities of the same class	Number of convertible securities held	As a % total number of warrants of the same class	Number of warrants held				
(including underlying		securities		Details of warre	(A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares (Name of the shareholder	Sr. No.
Total shares		Details of convertible		Details of warrants	Change of the company of the Crand Total			

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.		I	NOT APPLICABLE
Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them			ICARLE
Number of shares			
Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]			
Details of warrants	Number of warrants held		
rants	As a % total Number of number of convertible warrants of securities he same class		
securities	As a % total Number of number of convertible warrants of securities held the same class		
emble	As a % total number of convertible securities of the same class		
(including underlying	assuming full conversion of warrants and convertible securities) as a % of diluted share capital		

(I)(d) Statement showing details of locked-in shares

12.97	25 90 000		TOTAL
12.97	25,90,000	EXPERT CHEMICALS INDIA PVT. LTD.	1
Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of locked-in shares	Sr. No. Name of the shareholder	Sr. No.

Statement showing details of Depository Receipts (DRs)

2.84	5,67,000	1,89,000	TOTAL	
2.84	5,67,000	1,89,000	GDRs	1
Type of outstanding DR Number of Number of shares (ADRs, GDRs, SDRs, etc.) outstanding DRs underlying outstanding DRs (ADRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of shares underlying outstanding DRs	Number of outstanding DRs	Sr. No. Type of outstanding DR Number of (ADRs, GDRs, SDRs, etc.) outstanding DRs	Sr. No.

(II)(b) Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

	2	,1	Sr. No.	
TOTAL	-	31	Sr. No. Name of the DR Holder	
		1	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	1
	1	•	Number of shares underlying outstanding DRs	
1	ı	1.	Number of shares Shares underlying outstanding DKs as a underlying outstanding percentage of total number of shares {i.e., DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Ci i i i i i i i i i i i i i i i i i i

(III) (a)

(Give description of voting rights for each class of security.

Class X: Class Y: Class Z:)

NOT APPLICABLE

For Wanbury Limited

Mangesh Bhosale

Vice President Finance & Company Secretary