Statement showing Shareholding Pattern-Post Allotment

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 30th September, 2012

Partly paid-up shares:-	No. of partly paid-up shares	No. of partly paid-up shares As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	1	
Held by public	-	1	1
Total	ì	1	•

19.15	100.00	59,147	Total
19.15	100.00	59,147	Held by public
1	1	1	Held by promoter/promoter group
As a % of total no. of shares of the company, assuming full conversion of the convertible securities	As a % of total no. of outstanding convertible securities	No. of outstanding securities	Outstanding convertible securities:- (Refer below mentioned Notes)

(Refer below mentioned Notes)	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	11,11,110	98.74	4.85
Held by public	14,126	1.26	0.06
Total	11,25,236	100	4.92
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,28,88,670	100.00	

Notes:

- (1) 248 FCCB "A" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138. 43 per Equity Shares. {1 Euro = Rs. 57.22}
- (2) 700 FCCB "B" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138.43 per Equity Share. {1 Euro = Rs. 57.22}.
- 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have (3) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the ken conversion price Rs. 125 per share.)
- (4) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.



11.49	8,25,742	41.36	42.76	14,74,730	71,88,730	2	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$	
1	1	17.40	17.99	1	30,24,000	1	Sub-Total (A)(2)	
-	ı	ı	-	1	ě	-	Any Other (specify)	(d)
	_						institutions	(5)
1	-	17.40	17.99	4	30,24,000	1	Bodies Corporate	(b)
,	1	1	1	į į		1	Individuals (Non-Resident Individuals/ Foreign Individuals)	(a)
							Foreign	(2)
19.83	8,25,742	23.96	24.77	14,74,730	41,64,730	1	Sub-Total (A)(1)	
The state of the s							sass carea (operas)	
	,			ì	ŀ	-	Any Other (specify)	
1	1	1	_		-	ı	Financial Institutions/ Banks	(d)
19.83	8,25,742	23.96	24.77	14,74,730	41,64,730	1	Bodies Corporate	(c)
-	-	-	-	-	-	-	Central Government/ State Government(s)	(b)
1	1	1	_	-	-	-	Individuals/ Hindu Undivided Family	(a)
							Indian	(1)
							Promoter and Promoter Group	(A)
(VIII)/(IIV) = (XI)	(IIIA)	(VII)	(VI)	(V)	(IV)	(ш)	(II)	(i)
As a %	Number of Shares	As a % of (A+B+C)	As a % of (A+B)					
		les	Sildres	form de-indication				
ıbered	encumbered	otal number of	percentage of total number of	shares held in	shares	shareholders		Code
d or otherwise	Shares pledged or otherwise	olding as a	Total shareholding as a	Number of	Total number of	Number of	Category of shareholder	Category



4.75	8,25,742	100.00		1,10,76,589	1,73,79,286	19,598	GRAND TOTAL (A)+(B)+(C)	
		3.26		5,67,000	5,67,000		Total C=C1+C2	
Z. A.	N. A.	3.26		5,67,000	5,67,000	-	rubiic	2
	1	_					Promoter & Promoter Group	3 2
							Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York	(C)
4.91	8,25,742	96.74	100.00	1,05,09,589	1,68,12,286	19,597	TOTAL (A)+(B)	
N. A.	N. A.	55.37	57.24	90,34,859	96,23,556	19,595	Total Public Shareholding (B)= (B)(1)+(B)(2)	
		50.95	52.67	82,70,960	88,55,199	19,585	Sub-Total (B)(2)	
		0.74	0.76	1,11,199	1,28,361	203	NKI	
		0.54	0.56		94,680	1	OCB	
		0.46	0.48	80,812	80,812	34	Clearing Members	2
		2.2.2	7.00	10/01/07	10,01,007	Ŧ	capital in excess of Rs. 1 lakh.	
		3	0.55	16.01.560	16.01 560	40	ital up to Rs. 1 lakh.	
		29.17	30.16	46,02,228	50,69,879	18,942	i. Individual shareholders holding nominal share	(5)
		10.82	11.18	18,75,152	18,79,898	356	Bodies Corporate	(a)
Z. A.	N. A.						Non-institutions	(2)
								9
		4.42	4.57	7,63,899	7,68,357	10	Sub-Total (B)(1)	
		-	1	1	1	1	Any Other (specify)	(h)
		t	-	in the second	i.	-	Foreign Venture Capital Investors	(g)
		,	-	-	-	-	Foreign Institutional Investors	(f)
		4.32	4.47	7,50,880	7,50,880	3	Insurance Companies	(e)
		1	-			1	Venture Capital Funds	(d)
		1	1	-	1	1	Central Government/ State Government(s)	(C)
		0.04	0.04	2,951	7,360	3	Financial Institutions/ Banks	(b)
		0.06	0.06	10,068	10,117	4	Mutual Funds/ UTI	(a)
N. A.	N. A.						Institutions	3



36.26					4.75	11.49	8,25,742	41.36	71,88,730	TOTAL	
23.05	-		98.74	11,11,110	4.75	19.83	8,25,742	23.96	41,64,730	EXPERT CHEMICALS INDIA PVT. LTD.	2
13.21						,	-	17.40	30,24,000	KINGSBURY INVESTMENTS INC.	1
(XII)	(XI)	(X)	(IX)	(VIII)	(VII)	(VI)=(V)/(III) * 100	(v)	(IV)	(Ш)	(II)	(I)
shares shares assuming full conversion of warrants and convertible securities) as a "/// of diluted share capital	As a % total number of convertible securities of the same class	eld	As a % total Number of number of convertible warrants of securities he the same class	Number of warrants held	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	As a percentage	Number	As a ½ of grand total (A) + (B) + (C)	Number		
Total shares (including	onvertible ities	Details of convertible securities	warrants	Details of warrants	shares	Encumbered shares		Total Shars held	Total	Name of the shareholder	Sr. No.

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(I)(c) (i)

9.13				12.03	20,90,141	TOTAL	
			A				
,							
- 121	•	-		1.59	2,76,473	TARA CHAND JAIN	6
- 1.21		-		1.60	2,77,839	YELAMARTHI THIMMA RAJA	Si Z
- 1.22	•	-	-	1.61	2,79,462	LIFE INSURANCE CORPORATION OF INDIA	4
- 1.25	1	+	1	1.64	2,85,000	SIDBI TRUSTEE COMPANY LIMITED A/CS	3
2.06	1	1	-	2.71	4,71,267	GENERAL INSURANCE CORPORATION OF	2
2.18		-	1	2.88	5,00,100	MAGNUM EQUIFIN PRIVATE LIMITED	
conversion of warrants and convertible securities) as a % of diluted share capital	eld	number of co	id				
Ш	Number of As a % total	Ac a % total N	Number of				
underlying							
(including	securities			(A)+(B)+(C) indicated in Statement at para $(I)(a)$ above	shares		
Total shares	Details of convertible	warrants	Details of warrants	Shares as a percentage of total number of shares (i.e., Grand Total	Number of	Name of the shareholder	Sr. No.



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

(D(c) (ii)

Sr. No.	(I)(d)				Sr. No.
Name of the shareholder				Acting In Concert (FAC) with them	Nam
Number of locked-in	Statement show			snares	z
Locked-in shares as a p (A)+(B)+(C)	Statement showing details of locked-in shares			(A)+(B)+(C)	Shares as a percei
shares as a percentage of total number of shares (i.e., G (A)+(B)+(C) indicated in Statement at para (I)(a) above)	shares	NOT APPLICABLE		(A)+(B)+(C) indicated in Statement at para (I)(a) above $\{a,b\}$	Shares as a percentage of total number of shares (i.e., Grand Total
Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}		LE		para (I)(a) above}	hares {i.e., Grand Total
			Number of warrants held		Details of
			As a % total number of warrants of the same class		Details of warrants
			Number of convertible securities held	securities	Details of convertible
			As a % total number of convertible securities of the same class	ities	onvertible
学			assuming full conversion of warrants and convertible securities) as a % of diluted share capital	(including underlying	Total shares



EXPERT CHEMICALS INDIA PVT. LTD. EXPERT CHEMICALS INDIA PVT. LTD.

14,74,730 26,90,000

41,64,730

23.96

8.49 15.48

locked-in shares

TOTAL

(II)(a)

3.26	5,67,000	1,89,000	TOTAL	
3.26	5,67,000	1,89,000	GDRs	1
Type of outstanding DR Number of Number of shares Shares underlying outstanding DRs as a (ADRs, GDRs, SDRs, etc.) outstanding DRs underlying outstanding percentage of total number of shares {i.e., GPR Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares underlying outstanding DRs	Number of outstanding DRs	Sr. No. Type of outstanding DR Number of (ADRs, GDRs, SDRs, etc.) outstanding DI	Sr. No.

(II)(b) Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

	2	1	Sr. No.
TOTAL		•	Sr. No. Name of the DR Holder
		_	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
			Number of shares underlying outstanding DRs
			Type of Number of shares outstanding DR underlying outstanding DR underlying outstanding percentage of total number of shares {i.e., ADRs, GDRs, etc.} SDRs, etc.) Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
L'.	Ш	1	i.e.,



(III) (a)

(Give description of voting rights for each class of security.

Class X:

Class Y: Class Z:)

NOT APPLICABLE

For Wanbury Limited

Vice President Finance & Mangesh Bhosale

Company Secretary