Statement showing Shareholding

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 30th September, 2014

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total 11,25,236	by public	oter/promoter group 11	Warrants:- No. of warrants As a % of total no. of warrants (Refer below mentioned Notes)	Total 58,199	Held by public 58,199	Held by promoter/promoter group -	Outstanding convertible securities:- No. of outstanding securities As a % of total no. of outstar (Refer below mentioned Notes) convertible securities	Total	Held by public -	T	
100.00	100	1.26	98.74		100.00	100.00	1	anding As a % convers	1	1	t	
	5.22	0.07	5.15	As a % of total no. of shares of the company, assuming full conversion of Warrants	2.16	2.16	1	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		1	-	

Notes:

- (1) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have taken conversion price Rs. 125 per share.)
- (2) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

69.04	67,50,973	48.97	50.40	67,54,730	97,78,730	ы	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$	
		15.14	15.59		30,24,000	1	Sub-Total (A)(2)	
	1	31	7	,	1		Any Other (specify)	(d)
,		1			1	1	Institutions	(c)
	1	15.14	15.59	1	30,24,000	1	Bodies Corporate	(b)
		L		ı	ı	1	Individuals (Non-Resident Individuals/ Foreign Individuals)	(a)
							Foreign	(2)
99.94	67,50,973	33.83	34.81	67,54,730	67,54,730	1	Sub-Total (A)(1)	
	•	1	1	1			Any Other (specify)	(e)
		,	1	ı	1		Financial Institutions/ Banks	(d)
99.94	67,50,973	33.83	34.81	67,54,730	67,54,730	, 1	Bodies Corporate	(c)
		1	1	1	ı	ı	Central Government/ State Government(s)	(b)
		1	1	1	31	7	Individuals/ Hindu Undivided Family	(a)
							Indian	Ξ
							Promoter and Promoter Group	(A)
(IX) = (VIII)/(IV)*100	(VIII)	(VII)	(VI)	(V)	(AI)	(Ш)	(II)	Θ
As a %	Number of Shares	As a % of (A+B+C)	As a % of (A+B)	101111				
or otherwise pered	Shares pledged or otherwise encumbered	olding as a stal number of es	Total shareholding as a percentage of total number of shares	Number of shares held in de-materialized	Total number of shares	Number of shareholders	Category of shareholder	Category Code

		-	ದಿ	Ω	Ô							(c)			(ъ)	(a)	(1)	9		(i)	(h)	(8)	(f)	(e)	(b)	(c)	(b)	(a)	(1)	(B)
GRAND TOTAL (A)+(B)+(C)	Total C=C1+C2		Public	Promoter & Promoter Group	Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York	TOTAL (A)+(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	Sub-Total (B)(2)	NRI	OCB	Clearing Members	Any Other -	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	 Individual shareholders holding nominal share capital up to Rs. 1 lakh. 	Individuals -	Bodies Corporate	MOLLINGTIANIONS	No. institutions	Sub-Total (B)(1)	Any Other (specify)	Qualified Foreign Investor	Foreign Venture Capital Investors	Foreign Institutional Investors	Insurance Companies	Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions/ Banks	Mutual Funds/ UTI	Institutions	Public shareholding
18,238	1		1	1		18,237	18,235	18,226	185	1	37		68	17,617		318			9			1	t	2	1	1	2	4		
1,99,69,286	5,67,000		5,67,000	1		1,94,02,286	96,23,556	88,59,087	1,30,571	94,680	1,17,647		18,24,352	49,95,746		16,96,091			7,64,469	ı		1	1	7,50,729	1	151	3,472	10,117		
1,63,65,845	5,67,000		5,67,000	1		1,57,98,845	90,44,115	82,80,216	1,13,501		1,17,647		18,24,352	45,33,371		16,91,345			7,63,899			1	1	7,50,729	1	151	. 2,951	10,068		
						100.00	49.60	45.66	0.67	0.49	0.61		9.40	25.75		8.74			3.94	1		1	,	3.87	1	0.00	0.02	0.05		
100.00	2.84		2.84	ſ		97.16	48.19	44.36	0.65	0.47	0.59		9.14	25.02		8.49			3.83			1	1	3.76	,	0.00	0.02	0.05		
67,50,973			N. A.			67,50,973	N. A.											Z A									18		N. A.	
33.81			N. A.	1		34.79	N. A.											Z.											N. A.	

T	2	1	9		Sr. No.
TOTAL	EXPERT CHEMICALS INDIA PVT. LTD.	KINGSBURY INVESTMENTS INC.	(11)		Name of the shareholder
97,78,730	67,54,730	30,24,000	(III)	Number	Total Shares held
	33.83	0 15.14	(IV)	As a % of grand total (A) + (B) + (C)	Id
48.97 67,50,973	3 67,50,973	.4	3	Number	Encumbered shares
3 69.04	3 99.94	-	(VI)=(V)/(III) * 100	As a percentage	d shares
33.81	33.81		(VII)	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	
1	11,11,110		(VIII)	Number of warrants held	Details of warrants
	98.74		(IX)	As a % total number of warrants of the same class	rants
			(X)	Number of convertible securities held	Details of convertible securities
			(XI)	As a % total number of convertible securities of the same class	ertible
50.51	36.48	14.03	(IIX)	shares shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Total shares (including

(1)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

10.44	10.44		20,85,196		TOTAL
		1.36	2,71,528	TARA CHAND JAIN	6
		1.39	2,77,839	YELAMARTHI THIMMA RAJA	5
		1.40	2,79,462	LIFE INSURANCE CORPORATION OF INDIA	4
		1.43	2,85,000	SIDBI TRUSTEE COMPANY LIMITED A/CS	3
	l.	2.36	4,71,267	GENERAL INSURANCE CORPORATION OF INDIA	2
		2.50	5,00,100	MAGNUM EQUIFIN PRIVATE LIMITED	1
Number of convertible securities held	Number of As a % total number of number of warrants of the same class	Huwaren in Statement at Para (1)(a) above)	ATTACK		
Details of convertible	talls of warrants	Shares as a percentage of total number of shares (i.e., Grand Total (A) T(D) Details of warrants	TAUTHORI OT	INAMIE OF THE SHATEHOTHER	OI. 140.

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

NOT AP		Sr. No.
NOT APPLICABLE	,	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them shares
		Number of shares
		Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) Details of warrants indicated in Statement at para (I)(a) above]
	Number of warrants held) Details of warr
		ants
	As a % total Number of number of convertible warrants of securities held the same class	Details of convertible securities
	As a % total number of convertible securities of the same class	ertible
	shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Total shares (including underlying

(I)(d) Statement showing details of locked-in shares

			TOTAL
		Not Applicable	1
Number of Locked-in shares as a percentage of total number of shares (i.e., Grand Total ocked-in shares (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of locked-in share	Sr. No. Name of the shareholder	Sr. No.

2.84	5,67,000	1,89,000	TOTAL	
2.84	5,67,000	1,89,000	GDRs	1
Type of outstanding DR Number of Number of shares (ADRs, GDRs, SDRs, etc.) (ADRs, GDRs, SDRs, etc.) Outstanding DRs underlying outstanding percentage of total number of shares (i.e., DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of shares underlying outstanding DRs	Number of outstanding DRs	Sr. No. Type of outstanding DR Number of (ADRs, GDRs, SDRs, etc.) outstanding Di	Sr. No.

(II)(b) Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

1	1		TOTAL	
	1		,	2
,	1	-	-	1
Type of Number of shares outstanding DR underlying outstanding DR percentage of total number of shares [i.e., (ADRs, GDRs, etc.) SDRs, etc.) Number of shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Number of shares underlying outstanding DRs	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Sr. No. Name of the DR Holder	Sr. No.

(III) (a)

(Give description of voting rights for each class of security.

Class X: Class Y: Class Z:)

NOT APPLICABLE

For Wanbury Limited

Mangesh Bhosale

Vice President Finance & Company Secretary