

Wanbury Limited (Formerly Pearl Organics Limited)

DISTRIBUTION OF SHAREHOLDING AS ON QUARTER ENDED JUNE 30, 2005

| | Category | No. of Shares held | Percentage of Shareholding |
|----|--|--------------------|----------------------------|
| A | Promoters' Holding | | |
| 1 | Promoters | | |
| a. | Indian Promoters | 2,924,008 | 30.823% |
| b. | Foreign Promoters | 3,024,000 | 31.877% |
| 2 | Person acting in Concert # | - | 0.000% |
| | Sub - Total (A) | 5,948,008 | 62.701% |
| B | Non - Promoters Holding | | |
| 3 | Institutional Investors | | |
| a. | Mutual Funds and UTI | 500,000 | 5.271% |
| b. | Banks, Financial Institutions, Insurance Companies, (Central/State Govt. Institutions / Non - government Institutions) | - | 0.000% |
| c. | FII's | 10,000 | 0.105% |
| | Sub - Total (B) | 510,000 | 5.376% |
| 4 | Others | | |
| a. | Private Corporate Bodies | 704,215 | 7.423% |
| b. | Indian Public | 2,286,954 | 24.108% |
| c. | NRIs / OCBs | 3,731 | 0.039% |
| d. | Any Other | | |
| | Clearing Members | 33,450 | 0.353% |
| | Sub - Total (C) | 3,028,350 | 31.923% |
| | GRAND TOTAL (A+B+C) | 9,486,358 | 100.000% |

Note (1):

Name, Number of Shares held and Percentage Shareholding of Entities / Persons holding more than 1% is enclosed herewith.

Note (2):

| | NO. OF SHARES | HOLDING IN % |
|-----------------------------------|----------------|----------------|
| TOTAL FOREIGN SHAREHOLDING | 3037731 | 32.022% |

For WANBURY LIMITED (Formerly Pearl Organics Limited)

PANKAJ B. GUPTA
COMPANY SECRETARY