

Shareholding Pattern

WANBURY LTD.

Scrip Code : 524212

Date Begin : 01 Oct 2011

Quarter Ending : December 2011

Date End : 31 Dec 2011

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter/promoter group	0	0.00		0.00
held by public	0	0.00		0.00
Total	0	0.00		0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0.00		0.00
held by public	9538199	100.00		21.71
Total	9538199	100.00		21.71
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants	
Held by promoter/promoter group	1111110	98.74		5.50
held by public	14126	1.26		0.07
Total	1125236	100.00		5.57
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities		20198670		

Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered		
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares	
(A) Shareholding of Promoter and Promoter Group								
(1) Indian								
Bodies Corporate	1	1474730	834408	10.44	10.04	788500	53.47	
Sub Total	1	1474730	834408	10.44	10.04	788500	53.47	
(2) Foreign								
Bodies Corporate	1	3024000	0	21.41	20.59	0	0.00	
Sub Total	1	3024000	0	21.41	20.59	0	0.00	
Total shareholding of Promoter and Promoter Group (A)	2	4498730	834408	31.86	30.63	788500	17.53	
(B) Public Shareholding								
(1) Institutions								
Mutual Funds / UTI	4	10117	10068	0.07	0.07	0	0.00	
Financial Institutions / Banks	3	7360	2951	0.05	0.05	0	0.00	
Insurance Companies	3	750880	750880	5.32	5.11	0	0.00	
Sub Total	10	768357	763899	5.44	5.23	0	0.00	

(2) Non-Institutions							
Bodies Corporate	375	2251342	2246596	15.94	15.33	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	19183	5001968	4531572	35.42	34.05	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	42	1348791	1348791	9.55	9.18	0	0.00
Any Others (Specify)	219	253098	141256	1.79	1.72	0	0.00
Clearing Members	17	47538	47538	0.34	0.32	0	0.00
Overseas Corporate Bodies	1	94680	0	0.67	0.64	0	0.00
Non Resident Indians	201	110880	93718	0.79	0.75	0	0.00
Sub Total	19819	8855199	8268215	62.70	60.28	0	0.00
Total Public shareholding (B)	19829	9623556	9032114	68.14	65.51	0	0.00
Total (A)+(B)	19831	14122286	9866522	100.00	96.14	788500	5.58
(C) Shares held by Custodians and against which Depository Receipts have been issued							
(1) Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2) Public	1	567000	567000	0.00	3.86	0	0.00
Sub Total	1	567000	567000	0.00	3.86	0	0.00
Total (A)+(B)+(C)	19832	14689286	10433522	0.00	100.00	788500	5.37

Notes:

- For determining public shareholding for the purpose of Clause 40A
- For definitions of Promoter and Promoter Group, refer to Clause 40A.
- Public shareholding
- 24,80,000 FCCB "A" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138.43 per Equity Shares. [1 Euro = Rs. 57.22]
- 70,00,000 FCCB "B" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138.43 per Equity Share. [1 Euro = Rs. 57.22]
- 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have taken conversion price Rs. 125 per share.)
- Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

K Chandran
Vice Chairman

Click here for Shareholding belonging to the category "Promoter and Promoter Group"

Click here for Shareholding belonging to the category "Public" and holding more than 1% of the Total No. of Shares

Click here for Shareholding belonging to the category "Public" and holding more than 5% of the Total No. of Shares

Click here for Details of Locked-in Shares

Click here for Details of Depository Receipts (DRs)

Click here for Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.