Statement showing Shareholding Pattern- Post Allotment

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 31st December, 2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	1	1	•
Held by public	1	-	1
Total	1	-	ı
			The second secon

19.15	100.00	59,147	Total
19.15	100.00	59,147	Held by public
•	1	1	Held by promoter/promoter group
As a % of total no. of shares of the company, assuming full conversion of the convertible securities	No. of outstanding securities As a % of total no. of outstanding convertible securities	No. of outstanding securities	Outstanding convertible securities:- (Refer below mentioned Notes)

Warrants:- (Refer below mentioned Notes)	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	11,11,110	98.74	4.85
Held by public	14,126	1.26	0.06
Total	11,25,236	100	4.92
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,28,88,670	100.00	

Notes:

- (1) 248 FCCB "A" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138. 43 per Equity Shares. {1 Euro = Rs. 57.22}.
- (2) 700 FCCB "B" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138.43 per Equity Share. {1 Euro = Rs. 57.22}.
- (3) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the

taken conversion price Rs. 125 per share.)

(4) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

11.49	8,25,742	41.36	42.76	14,74,730	71,88,730	2	Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$	
					T TOTAL TOTAL		110000000000000000000000000000000000000	
1	1	17.40	17.99	ı	30,24,000	1	Sub-Total (A)(2)	
					:			
1	-	-	-	a a	•		Any Other (specify)	(d)
ŀ	-	-	-	•			Institutions	(c)
	+	17.40	17.99	-	30,24,000	<u></u>	Bodies Corporate	(b)
ļ	I	-	1				(**************************************	
1	1	·	-		1	ı	Individuals (Non-Resident Individuals/ Foreign	(a)
							roreign	(2)
							1	
19.83	8,25,742	23.96	24.77	14,74,730	41,64,730	1	Sub-Total (A)(1)	
ı	1			1	1	1	Any Oner (Specify)	(e)
1	1	1		1	1		Any Other (checify)	
19.83	8,25,742	23.96	24.77	14,74,730	41,64,730	1	Bodies Corporate	
-	_	-	-	-	-	3	Central Government/ State Government(s)	(b)
-	-	ı	-	-	_	1	Individuals/ Hindu Undivided Family	(a)
					THE PERSON OF TH		Indian	(1)
							Promoter and Promoter Group	(A)
(VIII)/(IIIV) = (XI)	(VIII)	(VII)	(IA)	(V)	(IV)	(III)	(II)	(E)
As a %	Number of Shares	As a % of (A+B+C)	As a % of (A+B)					
nbered	encumbered	tal number of es	percentage of total number of shares	shares held in de-materialized form	shares	shareholders		Code
d or otherwise	Shares aladea	alding as a	Total charohe	Number of	Total number of	Number of	Category of shareholder	Category

\top		0	(6								<u>\$</u>			<u></u>	(a)	5		T	(l	3)	(±	<u>6</u>	()	(د	(t	(a)	3	(B)
-							(A)	-				c						(0)										
Total C=C1+C2	ublic	Promoter & Promoter Group	hares held by Custodians and against which Depository Receipts have been issued - Bank of New Ork	TOTAL (A)+(B)		Fotal Public Shareholding $(B)=(B)(1)+(B)(2)$	jub-Total (B)(2)	NRI)CB	Clearing Members	Any Other -	 Individual shareholders holding nominal share apital in excess of Rs. 1 lakh. 	. Individual shareholders holding nominal share apital up to Rs. 1 lakh.	ndividuals -	3odies Corporate	Von-institutions		bub-Total (B)(1)	Any Other (specify)	oreign Venture Capital Investors	oreign Institutional Investors	nsurance Companies	/enture Capital Funds	Central Government/ State Government(s)	inancial Institutions/ Banks	Mutual Funds/ UTI	nstitutions	Public shareholding
1	1	_		19,421		19,419	19,409	204		22		51	18,784	,	347			10	1	1	_	3	-	-	3	4		
5,67,000	5,67,000	-		1,68,12,286		96,23,556	88,55,199	1,32,734	94,680	68,414		15,90,409	51,63,576		18,05,386			7,68,357	1	ı	-	7,50,880	-	-	7,360	10,117		
5.67,000	5,67,000	ı		1,05,10,372		90,35,642	82,71,743	1,15,572		68,414		15,90,409	46,96,708		18,00,640			7,63,899		-	-	7,50,880	-	-	2,951	10,068		
				100.00		57.24	52.67	0.79	0.56	0.41		9.46	30.71		10.74			4.57	1	1	-	4.47	ı	-	0.04	0.06		
3.26	3.26			96.74		55.37	50.95	0.76	0.54	0.39		9.15	29.71		10.39			4.42	1		1	4.32	1	ı	0.04	0.06		
	N. A.			8,25,742		N. A.										N. A.				100							Z. A.	
	Ņ.			4.91		N. A.										N. A.											Z. A	
	5.67.000 5.67.000	Public 1 5,67,000 5,67,000 3.26 N. A. Total C=C1+C2 1 5.67,000 5.67,000 3.26 3.26	moter Group	Shares held by Custodians and against which Depository Receipts have been issued - Bank of New York -	TOTAL (A)+(B)	TOTAL (A)+(B)	Total Public Shareholding (B)= (B)(1)+(B)(2) 19,419 96,23,556 90,35,642 57.24 55.37 N. A. N. A. TOTAL (A)+(B) 19,421 1,68,12,286 1,05,10,372 100.00 96,74 8,25,742 Shares held by Custodians and against which Promoter Receipts have been issued - Bank of New York - - - - - - - - - - - - - - - - N. A. N. A. <t< td=""><td>Sub-Total (B)(2) 19,409 88,55,199 82,71,743 52,67 50.95 N. A. N.</td><td> Sub-Total (B)(2) 19,409 88,55,199 82,71,743 52.67 50.95 </td><td> NRI 19,409</td><td>Clearing Members 22 68,414 68,414 0.41 0.39 CCB 1 94,680 - 0.56 0.54 0.54 NRI 204 1,32,734 1,15,572 0.79 0.76 0.54 Sub-Total (B)(2) 19,409 88,55,199 82,71,743 52,67 50,95 N. A. N. A. Total Public Shareholding (B)= (B)(1)+(B)(2) 19,419 96,23,556 90,35,642 57,24 55,37 N. A. N. A. Total Public Shareholding (B)= (B)(1)+(B)(2) 19,419 96,23,556 90,35,642 57,24 55,37 N. A. N. A. Total C (A)+(B) 19,421 1,68,12,286 1,05,10,372 100.00 96,74 8,25,742 Shares held by Custodians and against which Vork 19,421 1,68,12,286 1,05,10,372 100.00 96,74 8,25,742 Promoter & Promoter Group - - - - - - - - - - - - - - - -</td><td>Any Other-Clearing Members 22 68,414 68,414 0.41 0.39 Clearing Members 22 68,414 0.41 0.39 0.39 0.54 0.75</td></t<> <td> iii. Individual shareholders holding nominal share 51 15,90,409 15,90,409 9.46 9.15 capital in excess of Rs. 1 lakh. Any Other -</td> <td> Individual shareholders holding nominal share 18,784 51,63,576 46,96,708 30,71 29,71 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 10,90,409 9,46 10,90,409 9,46 10,90,409 9,46 1</td> <td> Individuals Individuals share 18.784 51.63.576 46.96.708 30.71 29.71 </td> <td> Bodies Corporate 347 18,05,386 18,00640 10,74 10,39 Individuals shareholders holding nominal share capital up to its. 1 laich: </td> <td> Non-institutions 347 18.05.386 18.00.640 10.74 10.39 10.75 </td> <td>Non-institutions 347 18.05.386 18.00.440 10.74 10.39 N. A. N. A. Bodies Corporate 347 18.05.386 18.00.640 10.74 10.39 10.39 Ind. N. A. Individual shareholders holding nominal share capital up to Rs. 1 lakh. 18.784 51.63.576 46.95.08 30.71 29.71 29.71 Individual shareholders holding nominal share capital up to Rs. 1 lakh. 51 15.90,409 15.90,409 9.46 9.15 29.71 Clearing Members 22 68.414 68.414 0.41 0.39 0.076 0.024 NRB 1 94,680 - 0.56 0.54 0.55 0.54 0.54 0.55 0.54 0.54 0.55 0.55 0.55 0.55 0.55 0.55</td> <td>Sub-Total (B)(1) 10 7,88,357 7,63,399 4.57 4.42 Non-institutions 347 18,05,386 18,00,640 10.74 10.39 N.A. N.A.</td> <td> Any Other (specify)</td> <td> Evergin Venture Capital Investors</td> <td> Everigin Institutional Investors </td> <td> Insurance Companies 3 7,50,880 7,50,880 447 4.22 </td> <td> Posturants Capital Funds 3 7,50,880 7,50,880 447 4.32 Posturants Capital Funds 3 7,50,880 7,50,880 457 4.42 Posturants Capital Funds 3 7,50,880 45,50,580 Posturants Capital Funds 4,50,580 4,50,580 Posturants Capital Funds 4,50,580 Posturants Funds 4,50,50,50 Posturants Funds 4,50,50 Posturan</td> <td>Central Covernment/ State Conventment(s) Central Covernment State Covernment(s) 4.72 4.22 Insurance Componies 3 7,20,880 7,20,880 4.47 4.22 Insurance Componies 3 7,20,880 7,20,880 4.47 4.22 Engiga Venture Capital Investors - - - - - Energia Permiter Capital Investors - - - - - Sub-Total (B)(D) 10 7,68,357 7,68,389 4.57 4.42 N.A. Sub-Total (B)(D) 10 7,68,357 7,68,389 4.57 4.42 N.A. Sub-Total (B)(D) 10 7,68,357 7,68,389 4.57 4.42 N.A. Sub-Total (B)(D) 10 7,68,357 7,68,389 4.57 4.42 N.A. N.A. 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Any Other -	Individual shareholders holding nominal share 18,784 51,63,576 46,96,708 30,71 29,71 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 Individual shareholders holding nominal share 51 15,90,409 15,90,409 9,46 9,15 10,90,409 9,46 10,90,409 9,46 10,90,409 9,46 1	Individuals Individuals share 18.784 51.63.576 46.96.708 30.71 29.71	Bodies Corporate 347 18,05,386 18,00640 10,74 10,39 Individuals shareholders holding nominal share capital up to its. 1 laich:	Non-institutions 347 18.05.386 18.00.640 10.74 10.39 10.75	Non-institutions 347 18.05.386 18.00.440 10.74 10.39 N. A. N. A. Bodies Corporate 347 18.05.386 18.00.640 10.74 10.39 10.39 Ind. N. A. Individual shareholders holding nominal share capital up to Rs. 1 lakh. 18.784 51.63.576 46.95.08 30.71 29.71 29.71 Individual shareholders holding nominal share capital up to Rs. 1 lakh. 51 15.90,409 15.90,409 9.46 9.15 29.71 Clearing Members 22 68.414 68.414 0.41 0.39 0.076 0.024 NRB 1 94,680 - 0.56 0.54 0.55 0.54 0.54 0.55 0.54 0.54 0.55 0.55 0.55 0.55 0.55 0.55	Sub-Total (B)(1) 10 7,88,357 7,63,399 4.57 4.42 Non-institutions 347 18,05,386 18,00,640 10.74 10.39 N.A. N.A.	Any Other (specify)	Evergin Venture Capital Investors	Everigin Institutional Investors	Insurance Companies 3 7,50,880 7,50,880 447 4.22	Posturants Capital Funds 3 7,50,880 7,50,880 447 4.32 Posturants Capital Funds 3 7,50,880 7,50,880 457 4.42 Posturants Capital Funds 3 7,50,880 45,50,580 Posturants Capital Funds 4,50,580 4,50,580 Posturants Capital Funds 4,50,580 Posturants Funds 4,50,50,50 Posturants Funds 4,50,50 Posturan	Central Covernment/ State Conventment(s) Central Covernment State Covernment(s) 4.72 4.22 Insurance Componies 3 7,20,880 7,20,880 4.47 4.22 Insurance Componies 3 7,20,880 7,20,880 4.47 4.22 Engiga Venture Capital Investors - - - - - Energia Permiter Capital Investors - - - - - Sub-Total (B)(D) 10 7,68,357 7,68,389 4.57 4.42 N.A. Sub-Total (B)(D) 10 7,68,357 7,68,389 4.57 4.42 N.A. Sub-Total (B)(D) 10 7,68,357 7,68,389 4.57 4.42 N.A. Sub-Total (B)(D) 10 7,68,357 7,68,389 4.57 4.42 N.A. N.A. Individuals and applies with the capital in excess of Rs. 1 lab. 11,00,499 15,00,499 9.46 9.13 9.13 10,39 Individuals and capital in excess of Rs. 1 lab. 1,00,499 1,00,499 9.46 9.13	Financial Institutional Janacs Convenientils)	Manual Frantis (UTT 10.085 0.015 0.015 0.016 0.016 0.016 0.016 0.016 0.016 0.016 0.016 0.016 0.016 0.017 0.016 0.017 0.01	Institutions

Sr. No. TOTAL Name of the shareholder EXPERT CHEMICALS INDIA PVT. LTD (II)
KINGSBURY INVESTMENTS INC. Total Shars held Number 71,88,730 41,64,730 30,24,000 As a % of grand total (A) + (B) + (C)3 41.36 23.96 17.40 3 Number | As a percentage 8,25,742 Encumbered shares 8,25,742 (VI)=(V)/(III) * 10011.49 19.83 As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)(VII) 4.75 Number of warrants held (VIII) Details of warrants As a % total number of warrants of the same class Ξ 98.74 Number of convertible securities held 3 Details of convertible securities As a % total number of convertible the same class \mathfrak{Z} securities of assuming full conversion of warrants and securities) as a ⁰/₀ of diluted share capital Total shares (including – underlying shares convertible (X) 36.26 23.05

(I)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

1.61 -			71,267 785,000	5,00,100 4,71,267 2,85,000 2,79,462	GENERAL INSURANCE CORPORATION OF INDIA SIDBI TRUSTEE COMPANY LIMITED A/CS LIFE INSURANCE CORPORATION OF INDIA	
		2.88 - 2.71 -		5,00,10 4,71,26	GENERAL INSURANCE CORPORATION OF INDIA	ω 4.
	1				MAGNUM EQUIFIN PRIVATE LIMITED	2
As a % total number of warrants of the same class)	Details of warrants Number of As warrants held nu warrants held hw cla	of Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares	Name of the shareholder	Sr. No.

(f)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

(A)+(B)+(C) indicated in Statement at para (I)(a) above} Number of warrants held	
Details of warr. Number of warrants held	Number of As a % total warrants held number of warrants of the same class
	a %total mber of trrants of same ssame

(I)(d) Statement showing details of locked-in shares

15.48			
26 000	26,9		TOTAL
26,90,000 15.48		EXPERT CHEMICALS INDIA PVT. LTD.	1
	shares		
	locked-in		
r of Locked-in shares as a percentage of total number of shares (i.e., Grand Total		Sr. No. Name of the shareholder	Sr. No.

3.26	5,67,000	1,89,000	TOTAL	
3.26	5,67,000	1,89,000	GDRs	
DRs Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	DRs	onsumant Dres		
margantage of total number of about 1:-	underlying outstanding	outstanding DRs	(ADRs GDRs SDRs etc.)	
Number of shares Shares underlying outstanding DRs as a	Number of shares	Number of	Sr. No. Type of outstanding DR Number of	Sr. No.

(II)(b) Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

	2	1	Sr. No.
TOTAL		1	Sr. No. Name of the DR Holder
			Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
	1	1	Number of shares underlying outstanding DRs
1		1	Type of Number of shares Shares underlying outstanding DRs as a outstanding DR underlying outstanding percentage of total number of shares {i.e., (ADRs, GDRs, etc.) SDRs, etc.) Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

(III) (a)

(Give description of voting rights for each class of security.

Class X: Class Y: Class Z:)

NOT APPLICABLE

For Wanbury Limited

Mangesh Bhosale Vice President Finance & Company Secretary