## Statement showing Shareholding Pattern-Post Allotment

Name of Company: Wanbury Limited

Scrip Code, Name of Scrip, Class of Security: 524212, WANBURY, EQUITY

As on: 31<sup>st</sup> March, 2013

|  |   |                               | 3  |
|--|---|-------------------------------|--|
| 100.00   |   | 58,247                        | Held by public   |
| •  |   | 1                             | Held by promoter/promoter group                                    |
|  |   |                               |  |
| As a % of total no. of shares of the company, assuming full conversion of the convertible securities | As a % of total no. of outstanding convertible securities | No. of outstanding securities | Outstanding convertible securities:- (Refer below mentioned Notes) |
|  |   |                               |  |
| 1  |   |                               | Total  |
|  |   |                               | Held by public   |
| *  |   | 1                             | Held by promoter/promoter group                                    |
|  |   |                               |  |
|  | Shares  |                               | 700000   |
| As a % of total no. of partly paid-up  As a % of total no. of shares of the company                  | As a % of total n   | No. of partly paid-up shares  | Partly paid-up shares:-  |
| 1  | As a % of total n   | -up shares                    | No. of partly paid   |

| Warrants:-<br>(Refer below mentioned Notes)   | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
|---|-----------------|---------------------------------|--|
|   |                 |                                 |  |
| Held by promoter/promoter group   | 11,11,110       | 98.74                           | 5.80   |
| Held by public  | 14,126          | 1.26                            | 0.07   |
| Total   | 11,25,236       | 100                             | 5.87   |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 1,91,68,523     | 100.00                          |  |
|   |                 |                                 | 777777777777777777777777777777777777777  |

58,247

100.00

3.46

## Notes:

- 3 months average weekly closing high low price per share quoted on the BSE preceding the date of notice of conversion; or (b) a price of Rs. 125 per share. (For calculation purpose we have taken conversion price Rs. 125 per share.) (1) 48 FCCB "A" of face value of Euro 10,000/- each, convertible into Equity Shares, at a conversion price Rs. 138. 43 per Equity Shares. {1 Euro = Rs. 57.22}. (2) 58,199 Optionally Fully Convertible Debenture (OFCDs) of face value of Rs. 1000/- each, convertible into Equity Shares. The conversion price of these OFCDs shall be higher of: (a) 67% of the
- (3) Each warrant entitles the holder to exercise the option to convert the warrant into one fully paid equity share having face value of Rs. 10 each at a premium of Rs. 125/-.

| 11.49                   | 8,25,742                                | 41.36                              | 42.76   | 14,74,730                                     | 71,88,730       | 2            | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)   |          |
|-------------------------|---|------------------------------------|---|---|-----------------|--------------|--|----------|
| 1                       |   | 17.40                              | 17.99   |   | 30,24,000       | -            | Sub-10(a1 (A)(2)   |          |
|                         |   |                                    |   |   | 2000            | 4            | Sub Total (A)(2)   |          |
| 1                       |   | 1                                  |   | ,   | ŀ               | 1            | Any Other (specify)  | (d)      |
| 1                       | -                                       | 1                                  | ą   | -   |                 |              | Institutions   | (C)      |
| ì                       | -                                       | 17.40                              | 17.99   | -   | 30,24,000       | 1            | Bodies Corporate   | (b)      |
| ì                       | 1                                       | ı                                  | 1   | ,   | ı               | 1            | Individuals (Non-Resident Individuals/ Foreign Individuals)  | (a)      |
|                         |   |                                    |   |   |                 |              |  |          |
|                         |   |                                    |   |   |                 |              | Foreign  | (2)      |
| 15.00                   | 0,40,134                                | 20.00                              |   | ***************************************       | 11/01/100       |              | X-7(-)   |          |
| 10.62                   | 8 25 7/2                                | 23.06                              | 24 777  | 14 74 730                                     | 41 64 730       |              | Sub-Total (A)(1)   |          |
|                         | 1                                       | -                                  |   | 1   | 1               |              | Any Other (specify)  | (e)      |
| -                       |   | 1                                  | -   |   | ŀ               |              | Financial Institutions/ Banks  | (d)      |
| 19.83                   | 8,25,742                                | 23.96                              | 24.77   | 14,74,730                                     | 41,64,730       | 11           | Bodies Corporate   | (c)      |
| -                       | -                                       | -                                  | -   | -   | -               | •            | Central Government/ State Government(s)  | (b)      |
| -                       | +                                       | 1                                  | 1   | 1   | -               | -            | Individuals/ Hindu Undivided Family  | (a)      |
|                         |   |                                    |   |   |                 | 7 (0.00)     | Indian   | (1)      |
|                         | 7 ( 1 ( 1 ( 1 ( 1 ( 1 ( 1 ( 1 ( 1 ( 1 ( |                                    |   |   |                 |              | The state of the s |          |
|                         |   |                                    |   |   |                 |              | Promoter and Promoter Group  | (A)      |
|                         |   |                                    |   |   |                 |              |  |          |
| (VIII)/(IIIV) = (XI)    | (VIII)                                  | (VII)                              | (VI)  | (V)   | (IV)            | (III)        | (II)   | (E)      |
| As a %                  | Number of<br>Shares                     | As a % of (A+B+C)                  | As a % of (A+B)   |   |                 | -            |  |          |
| d or otherwise<br>bered | Shares pledged or otherwise encumbered  | olding as a<br>tal number of<br>es | otal shareholding as a percentage of total number of shares | Number or shares held in de-materialized form | shares          | shareholders | caregory or share morest   | Code     |
|                         | 2                                       |                                    | 1   | Ni L  | Tatal annula ac | Nimbor of    | Catagory of charoholder  | Category |

| ГТ                      |               | Ι- | Τ        | T                         | I  | Т   | 1             | TT  | <u> </u>                                       |                  |          | Т      | $\neg$ |                  |             |  |                           |  | Т  | T  |                  | <del>                                     </del> | <u> </u>  |                    | _  |                                   | _                     | 1                                       | Т                             | <del></del>       | , | 1            |                     |
|-------------------------|---------------|----|----------|---------------------------|--|---|---------------|---|--|------------------|----------|--------|--------|------------------|-------------|--|---------------------------|--|--|--|------------------|--|-----------|--------------------|--|-----------------------------------|-----------------------|---|-------------------------------|-------------------|---|--------------|---------------------|
|                         |               |    | ಬ        | Ω                         | A A A STATE OF THE | (C)   |               |   |  |                  |          |        |        |                  | (c)         |  |                           | (5)  | (a)  |  | (2)              |  | (11)      | (h)                | (a)                                      | (f)                               | (a) (u)               | (c)                                     | (b)                           | (a)               |   | (1)          | (B)                 |
| GRAND TOTAL (A)+(B)+(C) | Total C=C1+C2 |    | Public   | Promoter & Promoter Group | ssued  | Shares held by Custodians and against which | TOTAL (A)+(B) | Total I none Shareholung (p)- (p)(1)*(p)(2) | Total Public Characteristics (P) (P)(1) (P)(2) | Sub-Total (B)(2) | INDI     | NIDI   | OCB 8  | Clearing Members | Any Other - | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | capital up to Rs. 1 lakh. | i Individual sharsholders holding naminal shar   | Individuals -  | The state of the s | Non-institutions | Sub-Total (B)(1)                                 | (apolity) | Any Other (energy) | Foreign Vantura Capital Investors        | Forciar Institutional Inscription | Veiture Capital Funds | Central Government/ State Government(s) | Financial Institutions/ Banks | Mutual Funds/ UTI |   | Institutions | Public shareholding |
| 19,502                  | 1             |    | 1        | _                         |  |   | 19,501        | 19,499                                      |  | 19,489           | 220      | 200    | 1      | 23               |             | 56   | 10,042                    |  | 347  |  |                  | 10   | 4         |                    | -  | 2                                 | ,                     |   | 3                             | 4                 |   |              |                     |
| 1,73,79,286             | 5,67,000      |    | 5,67,000 | 1                         |  |   | 1,68,12,286   | 96,23,556                                   |  | 88,55,199        | 1,61,621 | 77,000 | 94.680 | 48 943           |             | 16,67,027  | 31,38,23/                 | 7, 20, 20, 11, 11, 11, 11, 11, 11, 11, 11, 11, 1 | 17,44,691  |  |                  | 7,68,357   | 1         |                    |  | 7,50,729                          | -                     | 151                                     | 7,360                         | 10,117            |   |              |                     |
| 1,10,77,835             | 5,67,000      |    | 5,67,000 |                           |  |   | 1,05,10,835   | 90,36,105                                   |  | 82,72,206        | 1,44,509 | -      |        | 48 943           |             | 16,67,027  | 46,/1,/82                 |  | 17,39,945  |  |                  | 7,63,899   | 1         |                    |  | 7,50,729                          | 1                     | 151                                     | 2,951                         | 10,068            |   |              |                     |
|                         |               |    |          |                           |  |   | 100.00        | 57.24                                       |  | 52.67            | 0.96     | 0.56   | 0.56   | 000              |             | 9.92   | 30.56                     |  | 10.38  |  |                  | 4.57   |           | 1                  |  | 4.47                              |                       | 0.00                                    | 0.04                          | 0.06              |   |              |                     |
| 100.00                  | 3.26          |    | 3.26     | _                         |  |   | 96.74         | 55.37                                       |  | 50.95            | 0.93     | 0.34   | 0.20   | 90.0             |             | 9.59   | 29.57                     |  | 10.04  |  |                  | 4.42   |           |                    | 1  | 4.32                              |                       | 0.00                                    | 0.04                          | 0.06              |   |              |                     |
| 8,25,742                |               |    | N. A.    | -                         |  |   | 8,25,742      | .Z.<br>A.                                   |  |                  |          |        |        |                  |             |  |                           |  |  | 10000  | N. A.            | 1000   |           |                    | A. A |                                   |                       |   |                               |                   |   | Z            |                     |
| 4.75                    |               |    | Z. A.    | -                         |  |   | 4.91          |   |  |                  |          |        |        |                  |             |  |                           |  | The state of the s |  | N. A.            |  |           |                    |  |                                   |                       |   |                               | - Spring Street   |   | Z            |                     |

|           | 2                                | 1                          | Œ                    |   | 31. No.                           |
|-----------|----------------------------------|----------------------------|----------------------|---|-----------------------------------|
| TOTAL     | EXPERT CHEMICALS INDIA PVT. LTD. | KINGSBURY INVESTMENTS INC. | (II)                 |   | Name of the Shareholder           |
| 71,88,730 | 41,64,730                        | 30,24,000                  | (III)                | Number  | Total Silais lielu                |
| 41.36     | 23.96                            | 17.40                      | (IV)                 | As a % of grand total (A) + (B) + (C)   | ī                                 |
| 8,25,742  | 96 8,25,742                      | - 0±                       | (V)                  | Number  | Encumbered shares                 |
| 11.49     | 19.83                            |                            | (VI)=(V)/(III) * 100 | Number As a percentage  | ed shares                         |
|           | 83 4.75                          |                            | (VII)                | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)  |                                   |
| 4.75      | 75 11,11,110                     |                            | (VIII)               | Number of<br>warrants held  | Details of warrants               |
|           | 0 98.74                          |                            | (IX)                 | As a % total number of warrants of the same class   | ants                              |
|           | 4                                |                            | (8)                  | As a % total Number of number of convertible warrants of securities held the same class                               | Details of convertible securities |
|           | ,                                |                            | (XI)                 | As a % total number of convertible securities of the same class   | /ertible                          |
| 43.30     | - 27.52                          | 15.78                      | (XII)                | shares shares shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | Total shares<br>(including        |

(1)(c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| 10.90   |   |  |   |  | 12.03  | 20,90,061           |  | TATOT   |
|---|---|--|---|--|--|---------------------|--|---------|
|   |   |  |   |  |  |                     |  |         |
| 1.44  | -   | -  | -   | -  | 1.59   | 2,76,393            | TARA CHAND JAIN                        | 6       |
| 1.45  |   | ,  | ,   | 1  | 1.60   | 2,77,839            | YELAMARTHI THIMMA RAJA                 | 5       |
| 1.46  |   | ı  | 1   | ı  | 1.61   | 2,79,462            | LIFE INSURANCE CORPORATION OF INDIA    | 4.      |
| 1.49  |   |  |   | AND DESCRIPTION OF THE PROPERTY OF THE PROPERT |  | 2,85,000            | SIDBI TRUSTEE COMPANY LIMITED A/CS     | 3       |
| 2.46  | ł   | 1  | 1   | ,  | 2.71   | 4,71,267            | GENERAL INSURANCE CORPORATION OF INDIA | 2       |
| 2.61  | -   |  | 1   | ı  | 2.88   | 5,00,100            | MAGNUM EQUIFIN PRIVATE LIMITED         | 1       |
| Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a %of diluted share capital | As a % total number of convertible securities of the same class | Details of convertible securities  Number of convertible securities held securities the details of convertible securities held | As a % total number of warrants of the same class | Details of warrants  Number of As warrants held nu warrants held the cla   | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of<br>shares | Name of the shareholder                | Sr. No. |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Acting in Cond | Acting in Concert (PAC) with them | shares | (A)+(B)+(C) indicated in | (A)+(B)+(C) indicated in Statement at para (I)(a) above) | otal Details of Warrants   | arrants | Details of convertible securities |   | Total shares<br>(including<br>underlying   |
|----------------|-----------------------------------|--------|--------------------------|--|----------------------------|---------|-----------------------------------|---|--|
|                |                                   |        |                          |  | Number of<br>warrants held |         | ppi                               | As a % total number of convertible securities of the same class | ssnares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| NOT APPLICARIE |                                   |        |                          |  |                            |         |                                   |   |  |

## (I)(d) Statement showing details of locked-in shares

| Sr. No. | Sr. No. Name of the shareholder  | Number of locked-in shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|----------------------------------|----------------------------|--|
|         |                                  |                            |  |
| ,-1     | EXPERT CHEMICALS INDIA PVT. LTD. | 26,90,000                  | 15.48  |
|         |                                  |                            |  |
| TOTAL   |                                  | 26,90,000                  | 15.48  |

| 3.20  | 0,00,000               | *,00,000        | * ( * * * * * * * * * * * * * * * * * *      |         |
|---|------------------------|-----------------|--|---------|
| 200   | 5 67 000               | 1 89 000        | TOTAL  |         |
|   |                        |                 |  |         |
| 3.26  | 5,67,000               | 1,89,000        | GDRs   |         |
|   |                        |                 |  |         |
| Statement at para (1)(a) above)   |                        |                 |  |         |
| Statement at name (I)(a) about  |                        |                 |  |         |
| Grand Total (A)+(B)+(C) indicated in  | DRs                    |                 |  |         |
| (ADRs, GDRs, SDRs, etc.) outstanding DRs   underlying outstanding   percentage of total number of shares {i.e., | underlying outstanding | outstanding DRs | (ADRs, GDRs, SDRs, etc.)                     |         |
| Number of shares Shares underlying outstanding DRs as a   | Number of shares       | Number of       | Sr. No.   Type of outstanding DR   Number of | Sr. No. |
|   |                        |                 |  |         |

(II)(b)Statement showing Holding of Depository Receipts (GDRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

|       | 2 | , |   | Sr. No.  |
|-------|---|---|---|--|
| TOTAL |   | 1 |   | Name of the DR Holder  |
|       | - |   |   | Type of<br>outstanding DR<br>(ADRs, GDRs,<br>SDRs, etc.)   |
|       | - | 1 |   | Number of shares<br>underlying outstanding<br>DRs  |
| 1     |   | 1 | THE REPORT OF THE PARTY OF THE | Type of Number of shares Shares underlying outstanding DR as a outstanding DR underlying outstanding percentage of total number of shares {i.e., ADRs, GDRs, etc.}  SDRs, etc.)  Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |

(III) (a)

(Give description of voting rights for each class of security.

Class X:

Class Y: Class Z:)

NOT APPLICABLE

For Wanbury Limited

Mangesh Bhosale Vice President Finance & Company Secretary